

# Harnessing the Power of **Proteomics**

LEADING AI-DATA DRIVEN PROTEIN PLATFORM

Global commercial and technological leader for bio-pharma and clinical protein discovery, measurement and interpretation

MARCH 2021



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# Disclaimer

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The financial information contained in this presentation has been taken from or prepared based on the historical financial statements of Somalogic for the periods presented. An audit of these financial statements is in process. Accordingly, such financial information and data may not be included in, may be adjusted in or may be presented differently in any registration statement to be filed with the SEC by CM Life Sciences II in connection with the Transaction. Somalogic has not yet completed its closing procedures for the three months ended December 31, 2020. This presentation contains certain estimated preliminary financial results and key operating metrics for the year ended December 31, 2020. This information is preliminary and subject to change. As such, Somalogic’s actual results may differ from the estimated preliminary results presented here and will not be finalized until Somalogic completes its year-end accounting procedures.

This presentation includes certain non-GAAP financial measures (including on a forward-looking basis) such as EBITDA and EBITDA Margin. These non-GAAP measures are an addition, and not a substitute for or superior to, measures of financial performance prepared in accordance with GAAP and should not be considered as an alternative to net income, operating income or any other performance measures derived in accordance with GAAP. Somalogic believes that these non-GAAP measures of financial results (including on a forward-looking basis) provide useful supplemental information to investors about Somalogic. Somalogic’s management uses forward-looking non-GAAP measures to evaluate Somalogic’s projected financials and operating performance. However, there are a number of limitations related to the use of these non-GAAP measures and their nearest GAAP equivalents, including that they exclude significant expenses that are required by GAAP to be recorded in Somalogic’s financial measures. In addition, other companies may calculate non-GAAP measures differently, or may use other measures to calculate their financial performance, and therefore, Somalogic’s non-GAAP measures may not be directly comparable to similarly titled measures of other companies. Additionally, to the extent that forward-looking non-GAAP financial measures are provided, they are presented on a non-GAAP basis without reconciliations of such forward-looking non-GAAP measures due to the inherent difficulty in forecasting and quantifying certain amounts that are necessary for such reconciliations.

## Use of Projections

This presentation also contains certain financial forecasts, including projected revenue. Neither Somalogic’s nor CM Life Sciences II’s independent auditors have studied, reviewed, compiled or performed any procedures with respect to the projections for the purpose of their inclusion in this presentation, and accordingly, neither of them expressed an opinion or provided any other form of assurance with respect thereto for the purpose of this presentation. These projections are for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. In this presentation, certain of the above-mentioned projected information has been provided for purposes of providing comparisons with historical data. The assumptions and estimates underlying the prospective financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in the prospective financial information. Projections are inherently uncertain due to a number of factors outside of CM Life Sciences II’s or Somalogic’s control. While all financial projections, estimates and targets are necessarily speculative, CM Life Sciences II and Somalogic believe that the preparation of prospective financial information involves increasingly higher levels of uncertainty the further out the projection, estimate or target extends from the date of preparation. Accordingly, there can be no assurance that the prospective results are indicative of future performance of the combined company after the Transaction or that actual results will not differ materially from those presented in the prospective financial information. Inclusion of the prospective financial information in this presentation should not be regarded as a representation by any person that the results contained in the prospective financial information will be achieved.

# Disclaimer

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Investors and security holders of CM Life Sciences II and Somalogic are urged to read the proxy statement/prospectus and other relevant documents that will be filed with the SEC carefully and in their entirety when they become available because they will contain important information about the proposed business combination.

Investors and security holders will be able to obtain free copies of the proxy statement and other documents containing important information about CM Life Sciences II and Somalogic through the website maintained by the SEC at [www.sec.gov](http://www.sec.gov). Copies of the documents filed with the SEC by CM Life Sciences II can be obtained free of charge by directing a written request to CM Life Sciences II, Inc., 667 Madison Avenue, New York, NY 10065.

# Overview of CM Life Sciences

UNIQUE COMBINATION OF ELI CASDIN'S INVESTMENT PLATFORM AND KEITH MEISTER'S CAPITAL MARKETS AND BOARD EXPERTISE

## LONG TERM CAPITAL SECULAR GROWTH

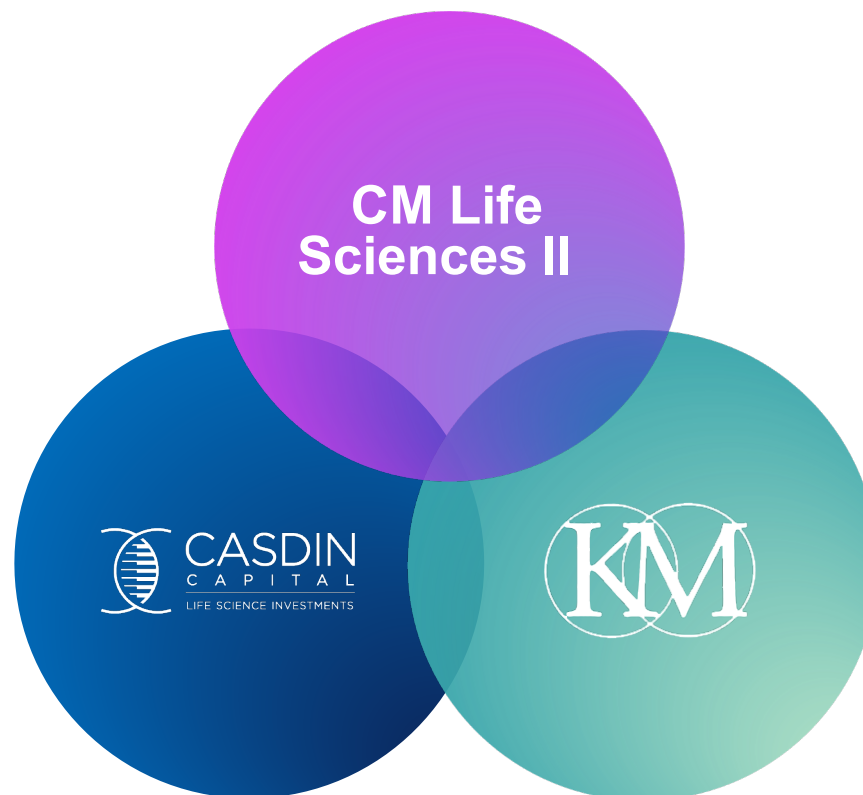
CM Life Sciences II Capital Alignment

## FUNDAMENTAL

Casdin Capital's Deep Sector Expertise

## ENGAGEMENT

Keith Meister's Corporate Engagement



## CM LIFE SCIENCES II BOARD

Technology, Biopharma, Diagnostics, and Industrial Markets



### Kevin Conroy, J.D.

Chairman and Chief Executive  
Officer of Exact Sciences



### Troy Cox

Former Chief Executive Officer of Foundation  
Medicine and Senior Vice President of U.S.  
BioOncology for Genentech



### Jason Kelly, Ph.D.

Co-founder and CEO of  
Ginkgo Bioworks



### Stephen Quake, Ph.D.

Lee Otterson  
Professor of Bioengineering and Professor  
of Applied Physics at Stanford University



# somalogic



**An evolutionarily advanced technology platform, database and bioinformatics capability**



**Market-validated - more than 300 customers and collaborators**



**Proteomics enablement leader –7000 proteins, moving to 10,000**



**Proteomics knowledge leadership with launch of clinical diagnostic applications**



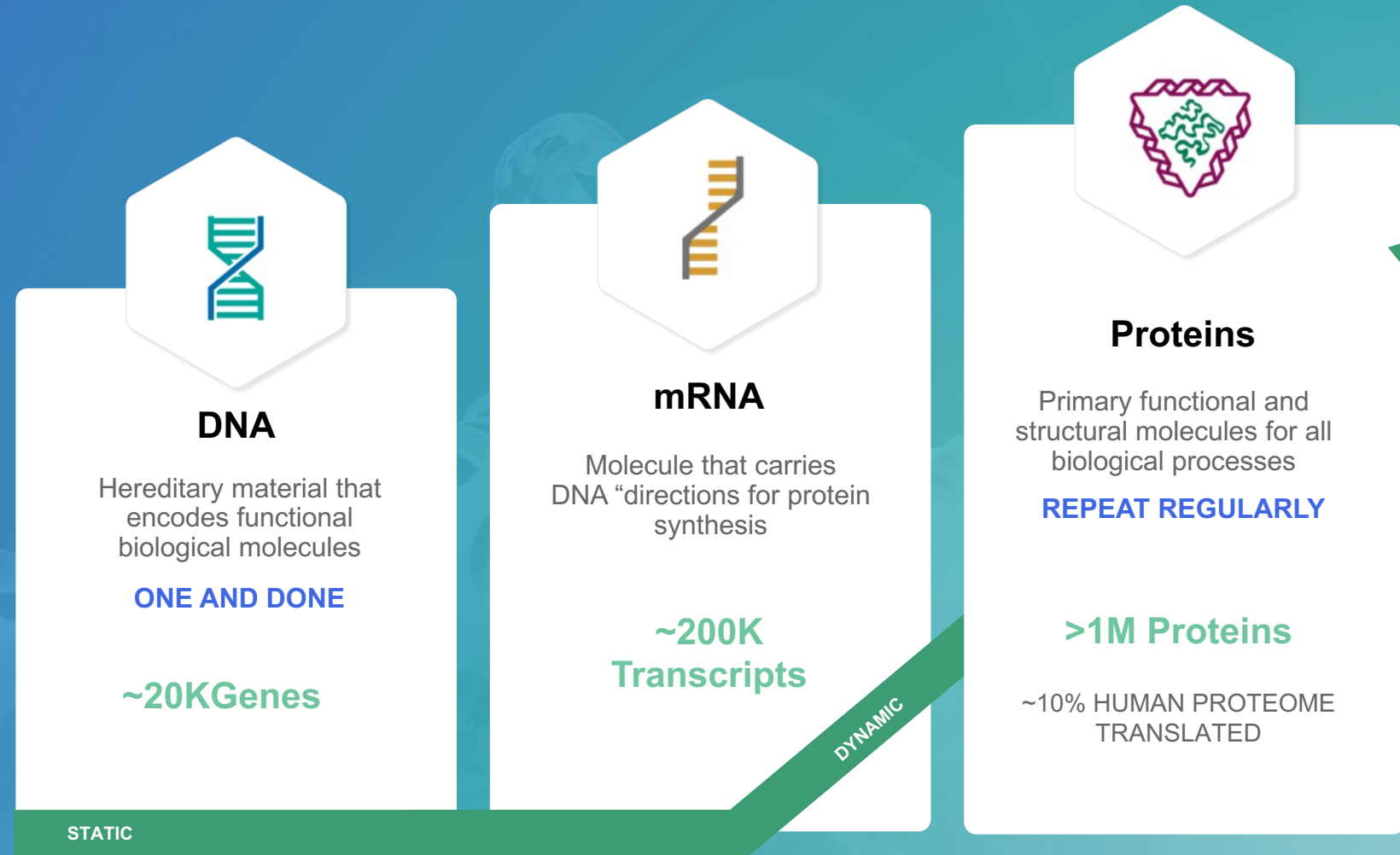
**Significant technology trajectory and revenue acceleration ahead**

# Genomics Are The Blueprint, But Proteomics Are Dynamic Structure And Function

Genomics provides the code, but proteins are the primary functional and structural molecules of life.

We have been able to read DNA to full genome coverage at ever decreasing cost and increasing speed.

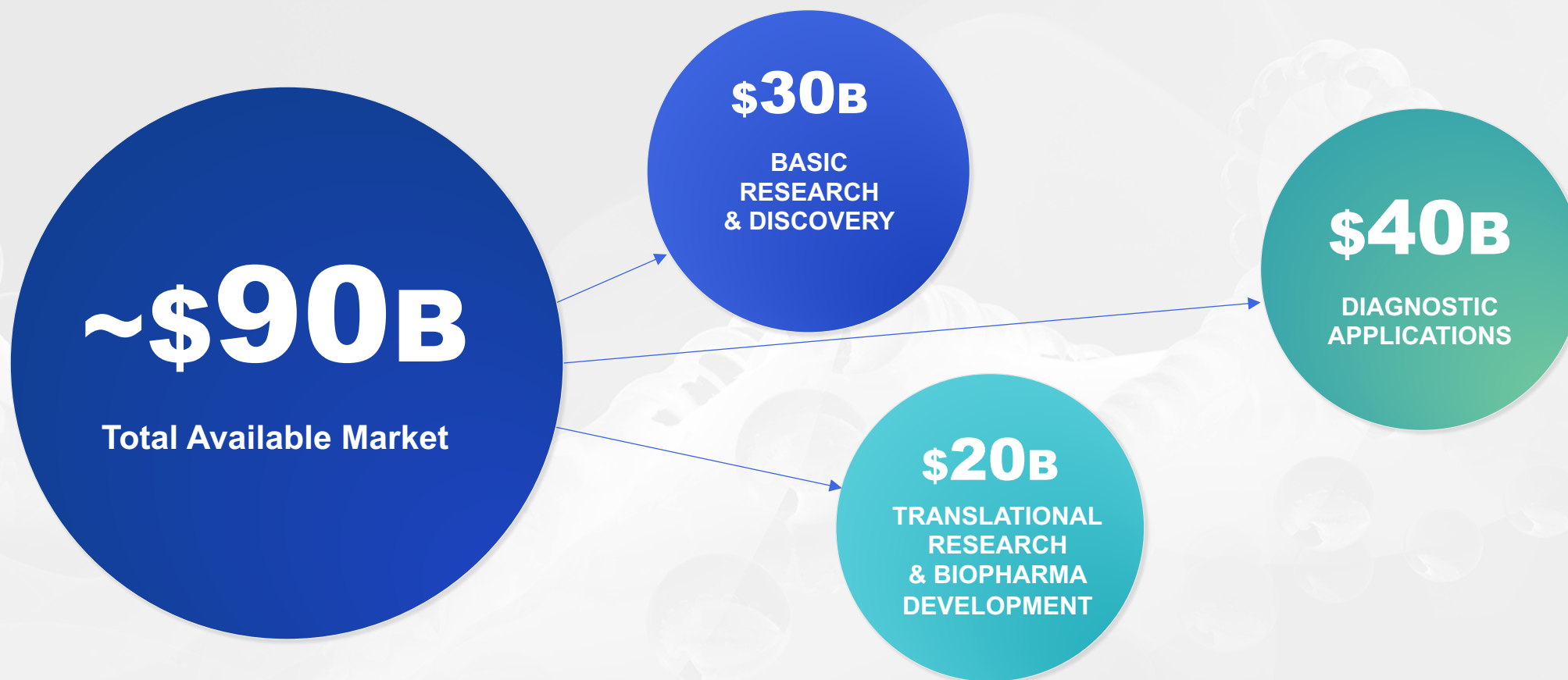
However, we have not—until SomaLogic—been able to measure a sufficient number of proteins (thousands) simultaneously to obtain a “signal” and understand it.





# Leader in Enormous Untapped Proteomics Market

EXPANDING PROTEOMICS AND GENOMICS MARKETS VIA UNBIASED, DEEP, AND RAPID PROTEOMICS AT SCALE

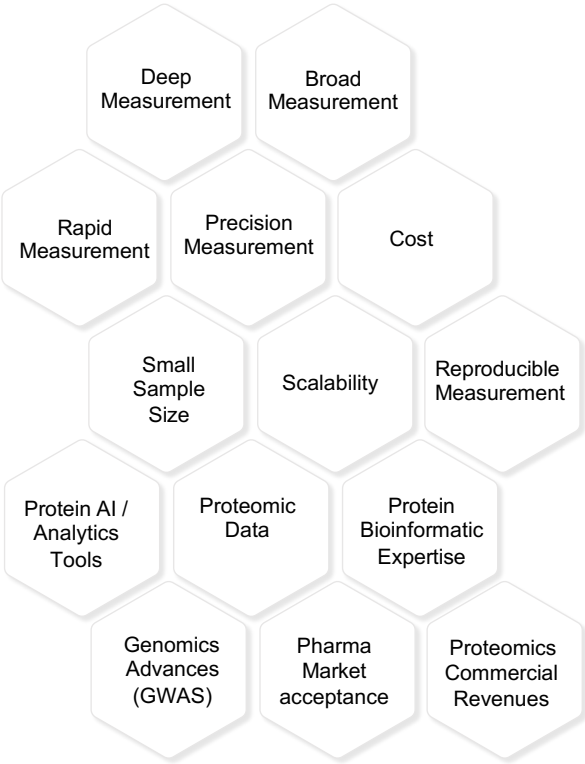


# SomaLogic Is The **Only** Technology Stack Able to Resolve Comprehensive Market Need

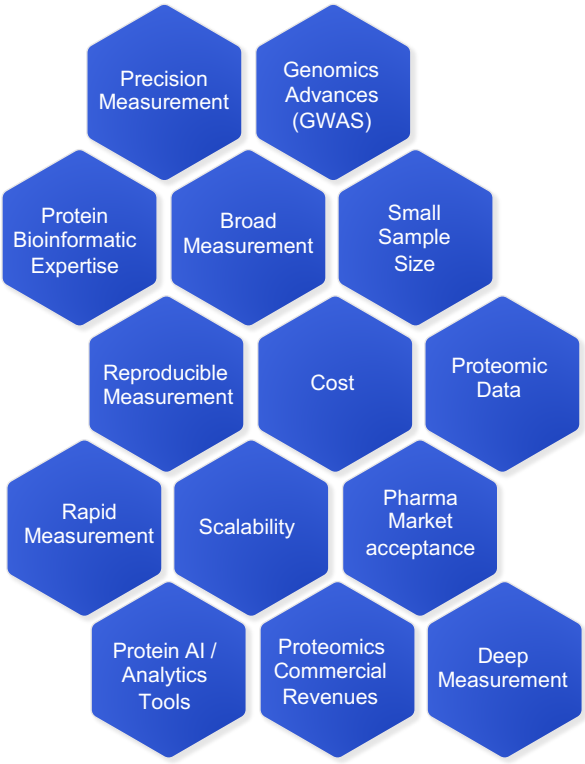
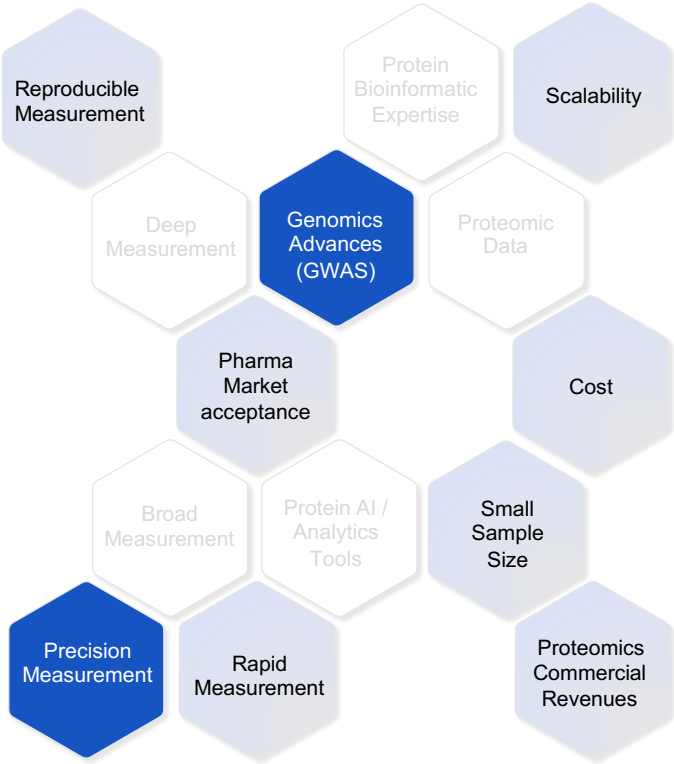


**somalogic**

WHAT'S BEEN NEEDED



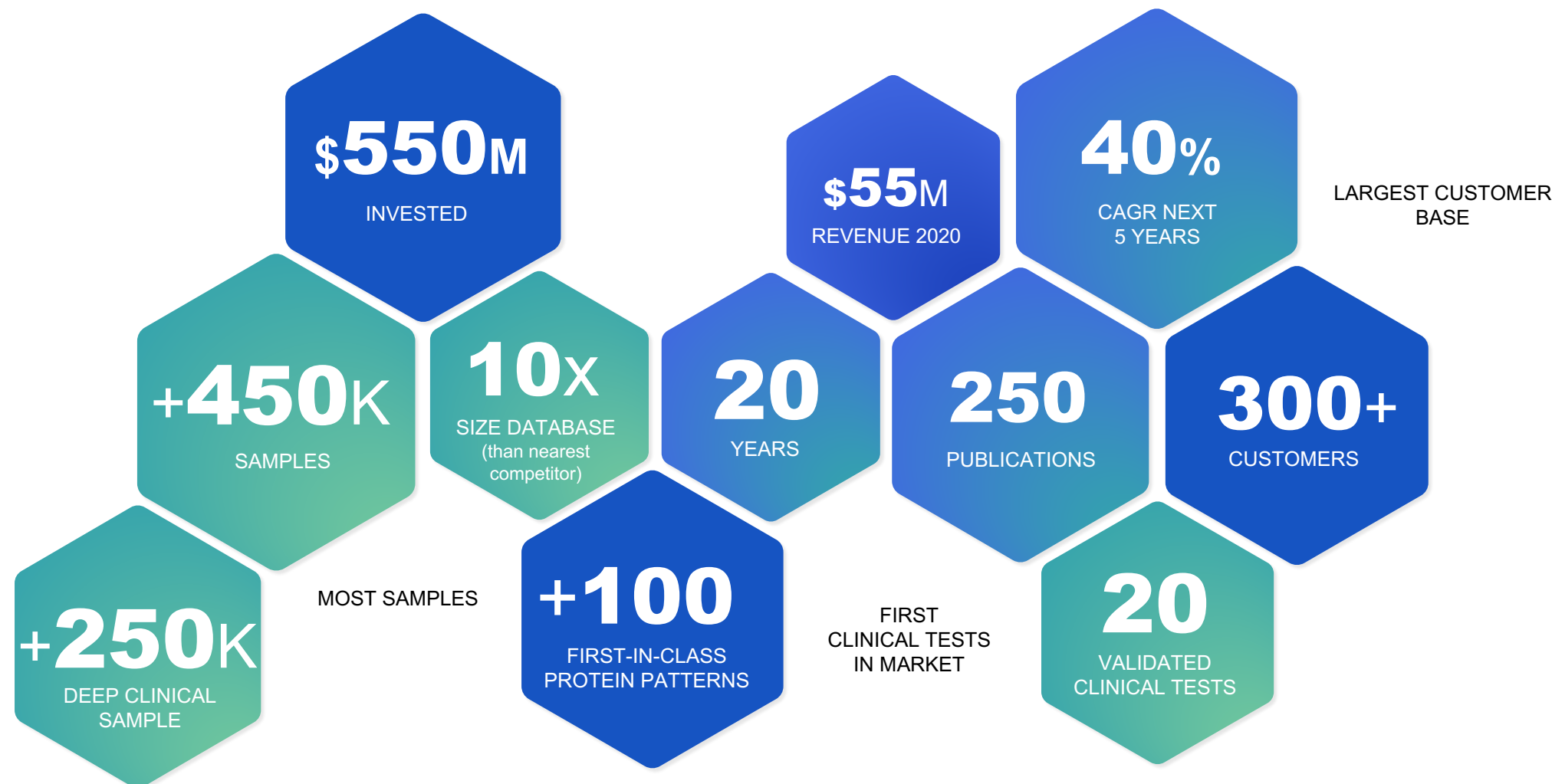
WHERE MOST OF THE INDUSTRY IS TODAY



Not Available    Partially Available    Fully Available

# Proteomics Leader: Significant First Mover Advantage

ESTABLISHED INDUSTRY ADOPTION | RAPIDLY GROWING REVENUE BASE & DEEP DIAGNOSTIC PIPELINE



# The Leading Proteomics Platform



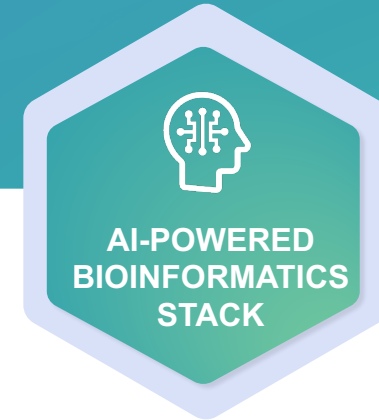
- Proprietary aptamers ~700 patents issued or pending
- Largest panels in the industry by 4.5x
- 7,000+ plex today → 10,000 in 2022
- Unparalleled sensitivity/specificity, dynamic range, reproducibility & scale
- No upper limit to number that can be created (1.2 x 1,064 possible shapes)

**PROPRIETARY | BROAD | DEEP  
SENSITIVE | SPECIFIC**



- Largest proteomics database with deepest understanding of the proteome
- 450,000+ samples growing to 1.5M+ by 2024
- 80% of samples on 5,000+ plex
- 40% annotated with clinical data
- Biobank contracts and unique access
- Clinical partnerships expand database and fuel test development
- Unmatched regulatory resource

**SCALE | TIME | INPUTS  
KNOWLEDGE**



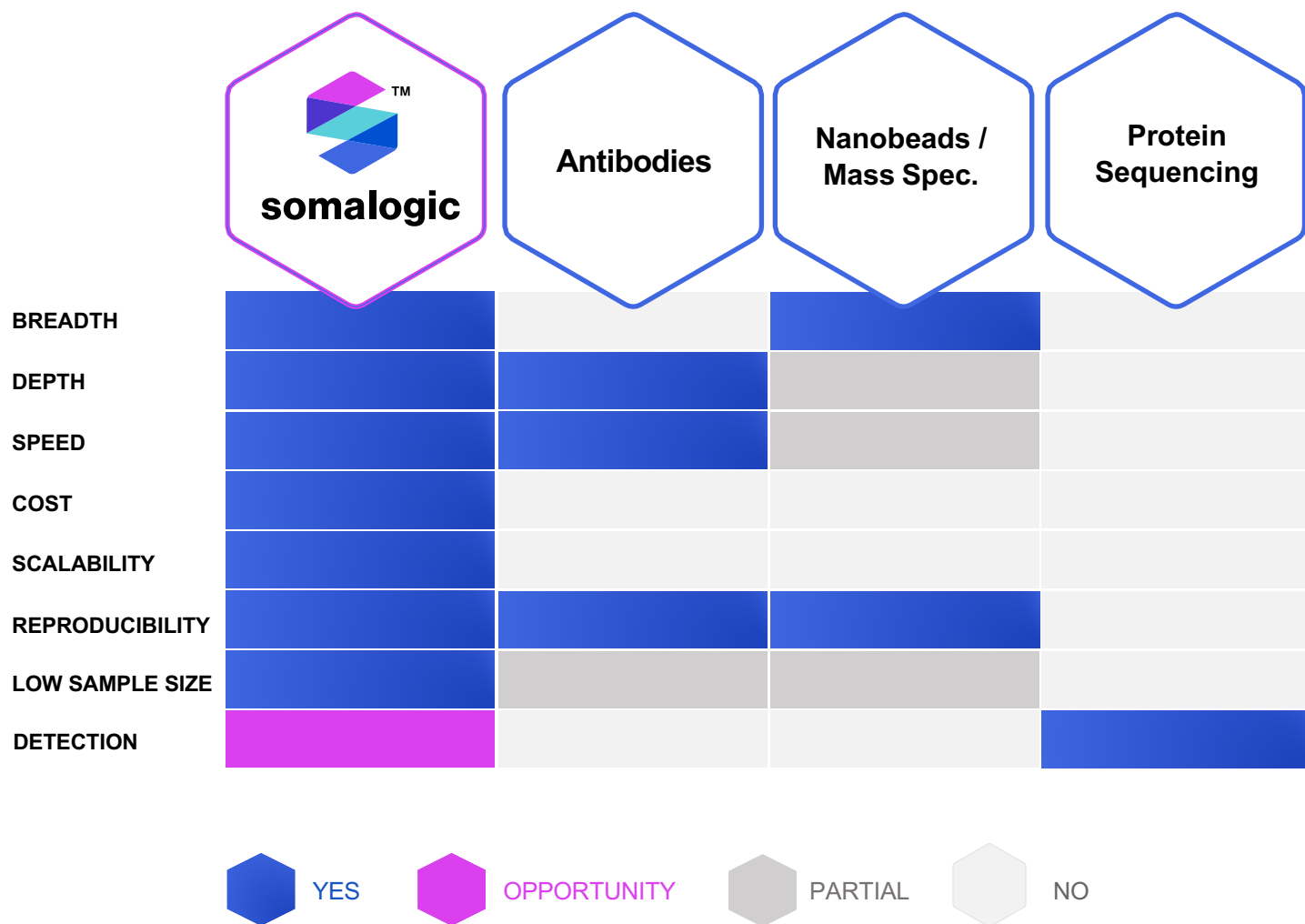
- 10+ year track record of protein data product development
- Access to >1B protein measurements and 15M clinical data points
- Bespoke protein bioinformatics capabilities → proteomic bioinformatics and analytics as a service (expands business model and customer access)
- Artificial Intelligence and machine learning expertise

**AI-POWERED | APPLICATION  
ANALYSIS | DEVELOPMENT**

# SomaLogic's Technology

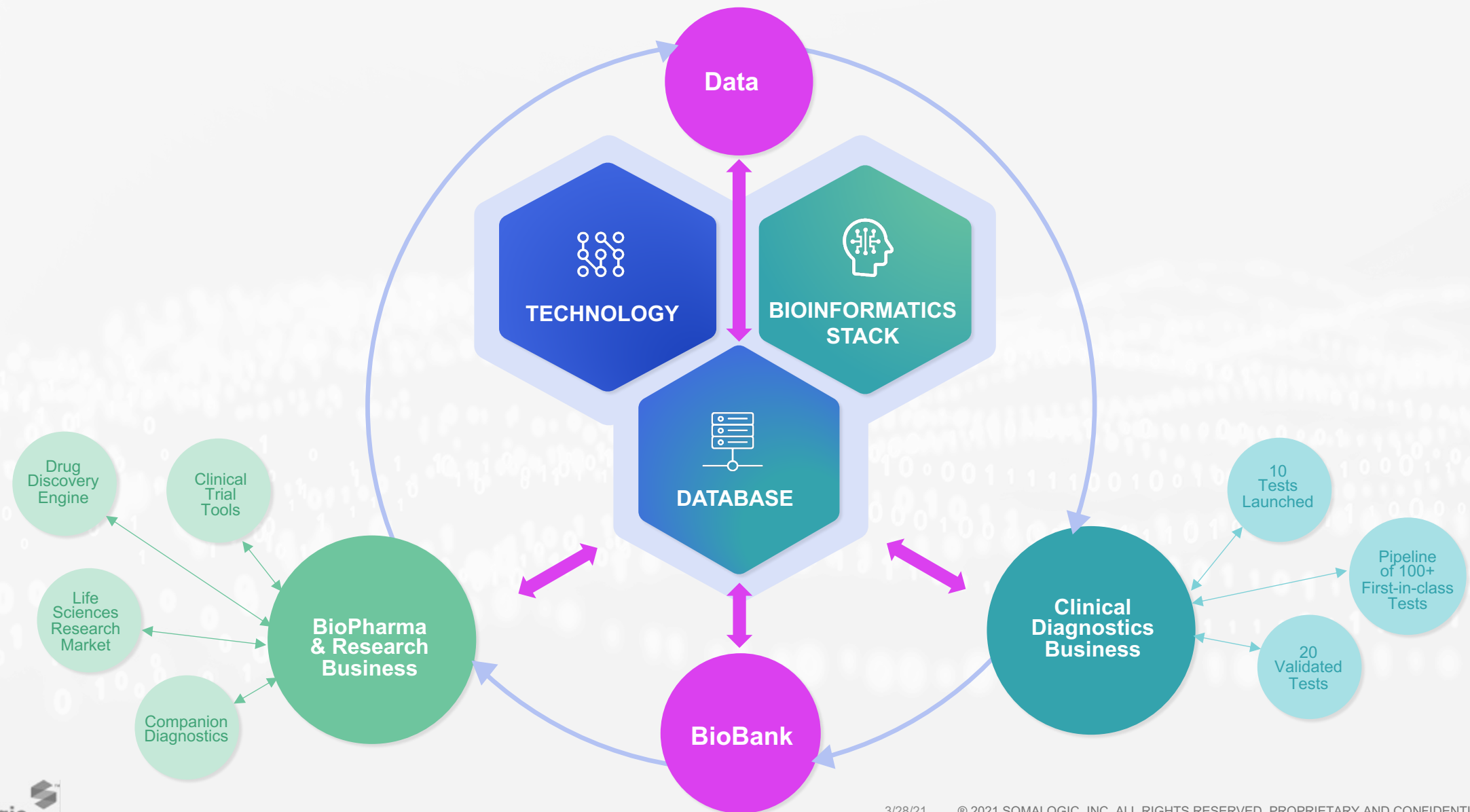
ADDRESSING KEY COMMERCIAL PROTEOMICS CHALLENGES

- **Proven** ability to measure >7000 proteins in a single sample from small biologic sample (30µl)
- Capability to run assays **simultaneously**, at high throughput
- **Established** CLIA/CAP certified lab infrastructure
- Highly scalable, reproducible and **market validated**



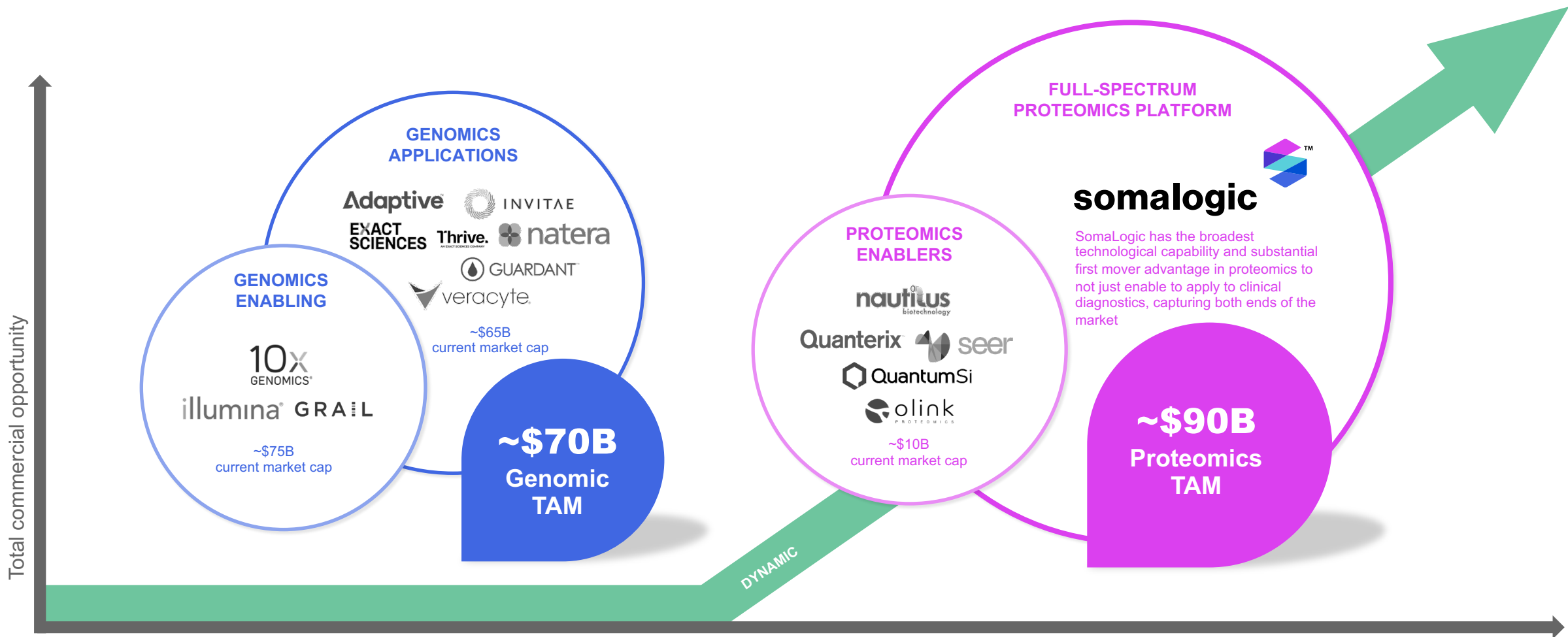


# Platform Breeds Virtuous Cycle of Value Creation



# Industry Evolution: From Enabler to Applications to Integrated Platforms

EMERGING EVOLUTION OF PROTEOMIC COMPANIES FOLLOWING GENOMICS TRAJECTORY



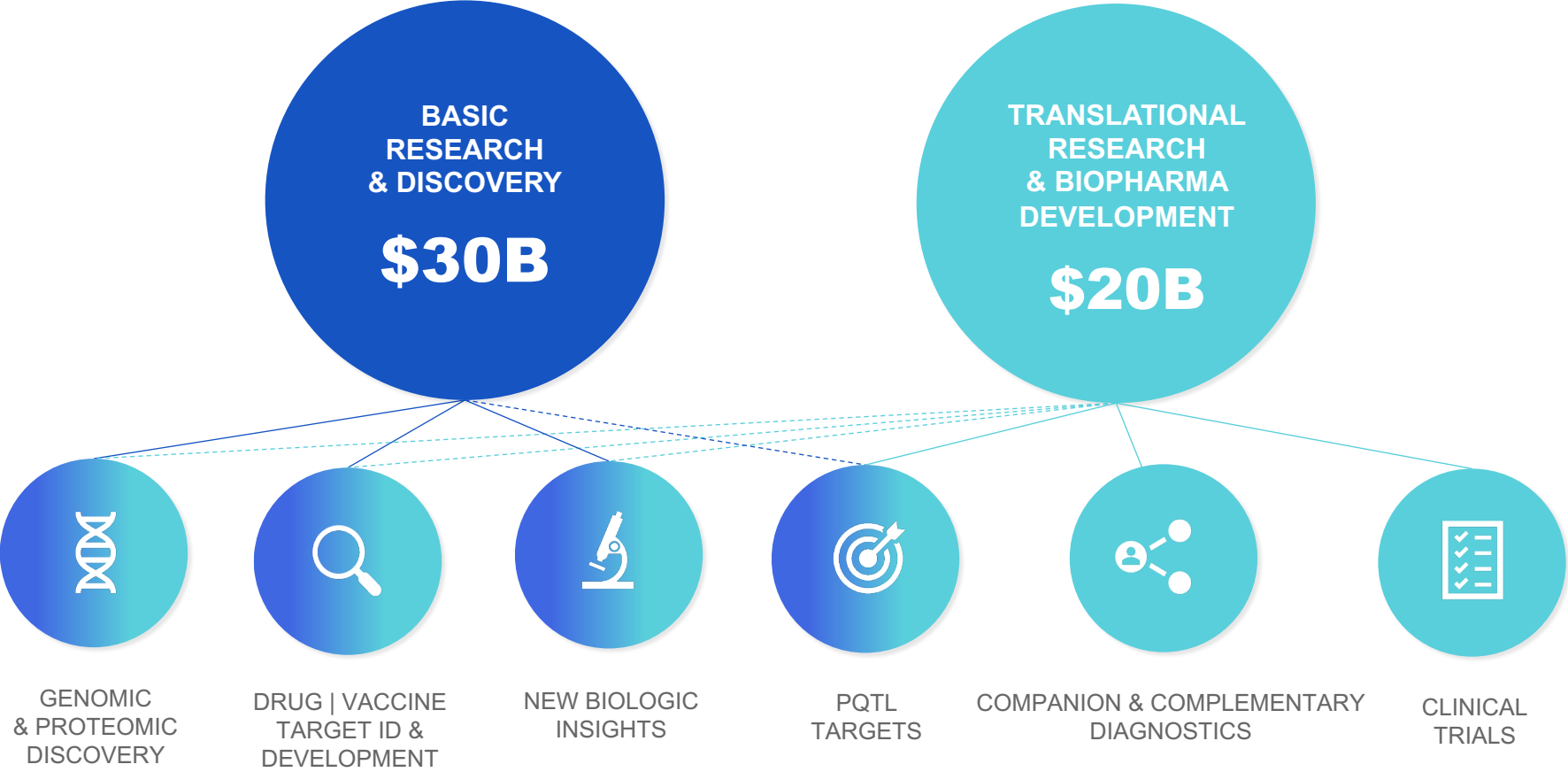


# An Enabler *and* Applications Company Traversing Enormous Market Segments

# SomaLogic Research – Broad Offering Across Basic and Translational Research Market



WHAT WE OFFER THE LIFE SCIENCES RESEARCH MARKET



# 300+ Deep Industry Partnerships Built Up Over 20 Years

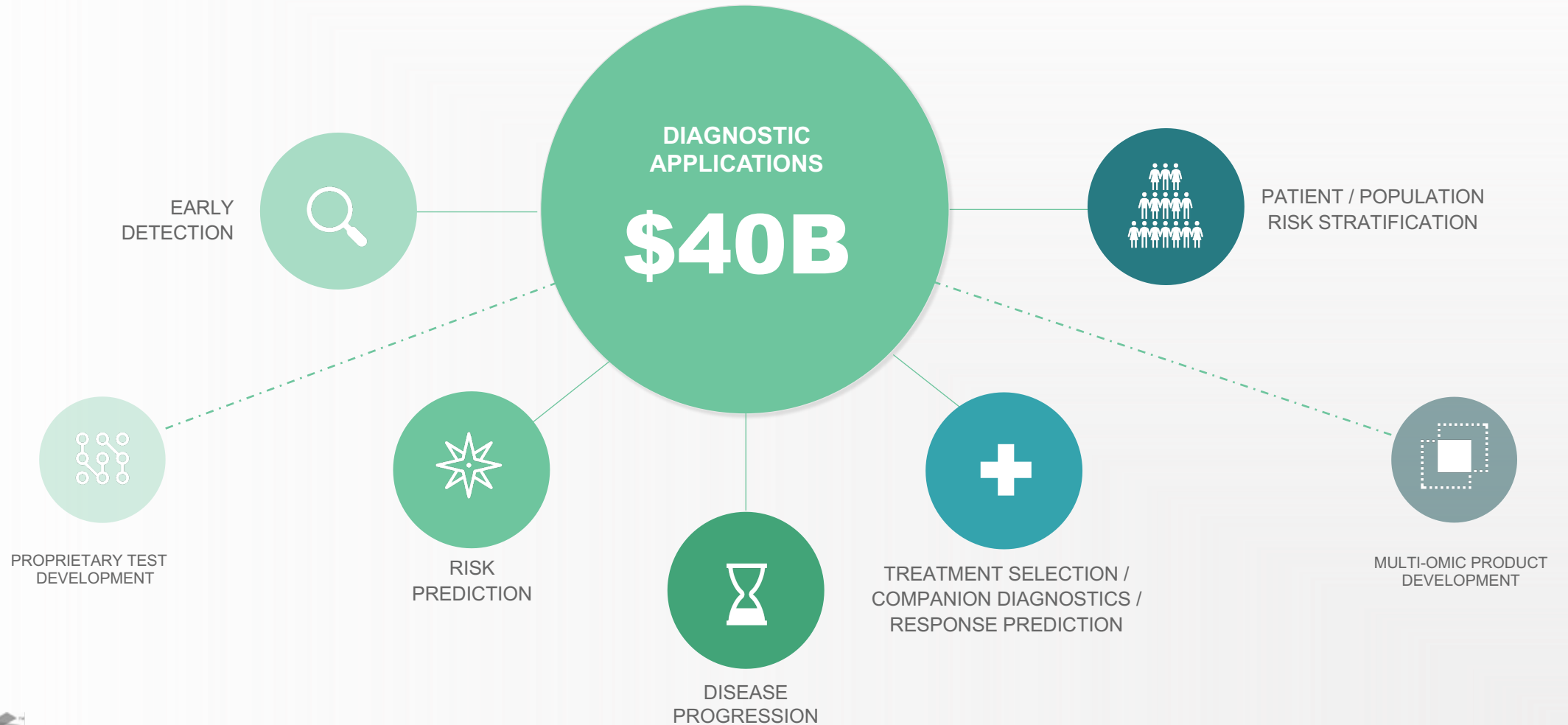
## RECENT BUSINESS MOMENTUM AND VALIDATION





# SomaLogic Clinical Diagnostic Market Positioning

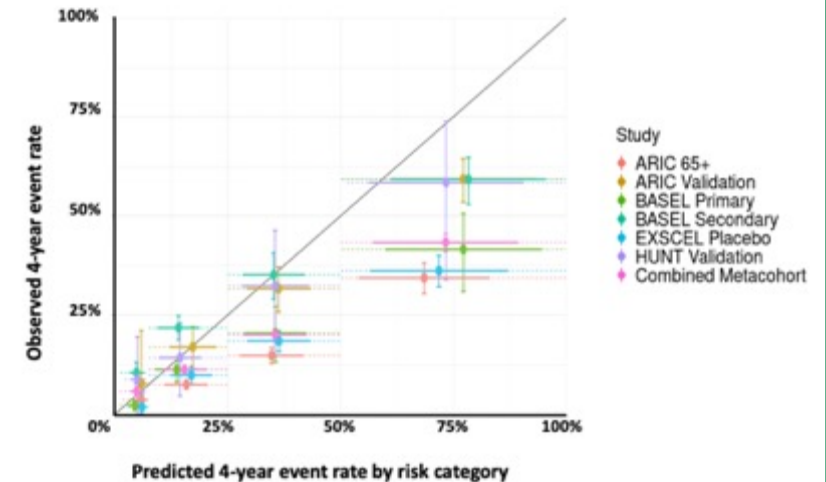
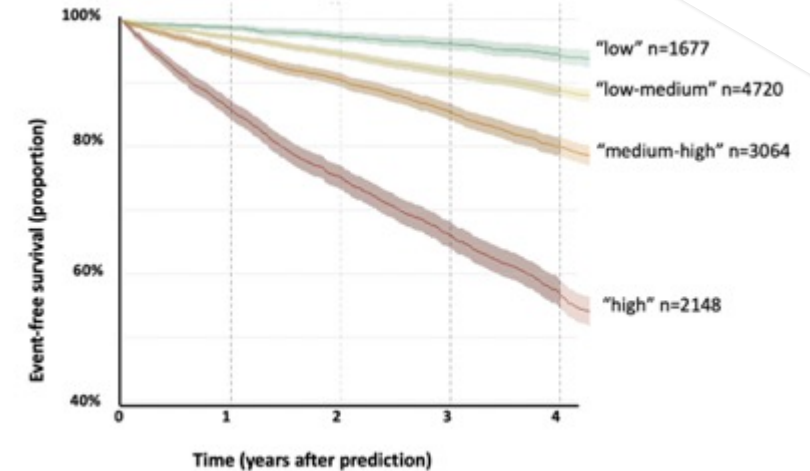
SOMASIGNAL DIAGNOSTICS APPLIED ACROSS THE CONTINUUM



# SomaSignal Tests

## SECONDARY CARDIOVASCULAR RISK EXAMPLE

- What is the risk of a second cardiovascular event in 4 years if there has been a previous event (no diagnostic test/algorithm currently exists)
- ~15,000 participants have been evaluated by this test in 7 different clinical human sample studies
- Performance exceeds any combination of traditional risk factors with 4-year AUCs 0.72-0.84
- Calibration excellent across studies even with 5x event-rate differences (event free survival (top), event rate (bottom))
- Geographically, racially and gender robust
  - Norway, US, Japan, multi-country... Men/Women/Black
  - Symptomatic, asymptomatic, heart failure +/-, elderly without known disease
- Sensitive to both increases and decreases of risk over time

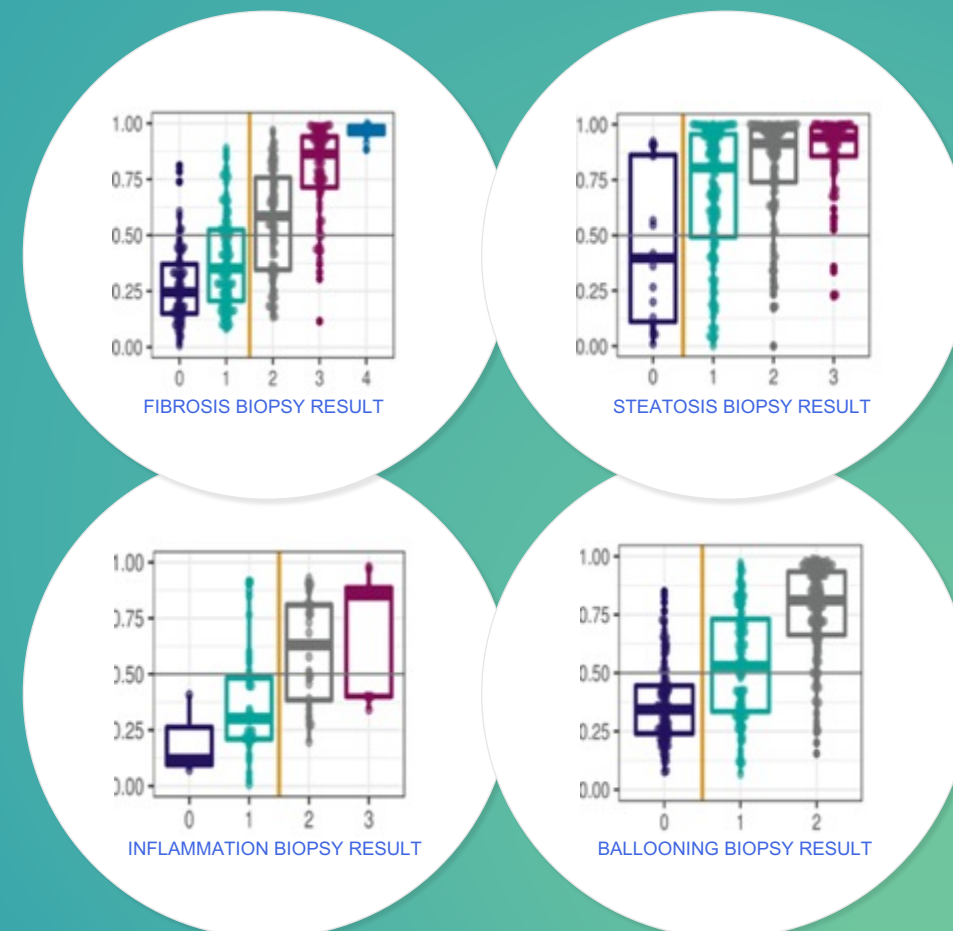


# SomaSignal NASH Panel

THE “LIQUID LIVER BIOPSY”

- The world’s only non-biopsy source of all 4 components of NASH and NAFLD
  - 4 independent models trained against biopsy and pathology read
  - NAS score sensitivity from .77 to .93, and sensitive to change
- Gold standard liver biopsy – clinical trials / diagnosis difficult due to risk, cost and aversion
- Imaging exists, but only suggests fibrosis
- Original test model - 3000 specimens from PIVENS, FLINT and large natural history studies
- Further validation by the LITMUS consortium (Liver Investigation: Testing Marker Utility in Steatohepatitis) where performance was #1 out of 20 tested biomarker / biomarker combinations.

## SOMASIGNAL NASH PREDICTIONS RELATED TO BIOPSY RESULT (VALIDATION DATASET)



# Clinical Pipeline: SomaSignal Tests

PIPELINE AND CURRENTLY AVAILABLE TESTS

## KEY FOR TEST TYPE

- Health/Wellness
- Preventative Medical
- Disease Management

<ul style="list-style-type: none"> <li>• Glucose tolerance</li> <li>• Liver fat</li> </ul>	<ul style="list-style-type: none"> <li>• Primary CV risk-4 year</li> <li>• Secondary CV risk-4 year</li> </ul>
<ul style="list-style-type: none"> <li>• Alcohol impact</li> <li>• Body fat percentage</li> <li>• Cardiorespiratory fitness/VO<sub>2</sub> max</li> </ul>	<ul style="list-style-type: none"> <li>• Lean body mass</li> <li>• Resting energy rate</li> <li>• Visceral fat</li> </ul>

<ul style="list-style-type: none"> <li>• Cancer susceptibility (top 4)</li> <li>• CHF prognosis</li> <li>• CHF type</li> </ul>	<ul style="list-style-type: none"> <li>• Kidney disease prognosis</li> <li>• NASH: 4 liver biopsy components</li> </ul>	<ul style="list-style-type: none"> <li>• Rule-out symptomatic coronary heart disease</li> <li>• Statin adherence</li> </ul>
<ul style="list-style-type: none"> <li>• Coronary artery calcium surrogate</li> <li>• eGFR (kidney function)</li> <li>• GLP-1 agonist response</li> </ul>	<ul style="list-style-type: none"> <li>• Glucose tolerance</li> <li>• Liver fat</li> <li>• Predict type II diabetes diagnosis with complications</li> </ul>	<ul style="list-style-type: none"> <li>• Primary CV risk-4 year</li> <li>• Secondary CV risk-4 year</li> </ul>
<ul style="list-style-type: none"> <li>• Alcohol impact</li> <li>• Alzheimer's/dementia risk</li> <li>• Biologic/functional age</li> <li>• Body fat percentage</li> <li>• Body weight trajectory</li> </ul>	<ul style="list-style-type: none"> <li>• Bone mineral mass</li> <li>• Cardiorespiratory fitness/VO<sub>2</sub> max</li> <li>• Cognitive function</li> <li>• Healthspan</li> <li>• Insulin sensitivity</li> <li>• Lean body mass</li> </ul>	<ul style="list-style-type: none"> <li>• Lifespan</li> <li>• Physical activity</li> <li>• Resting energy rate</li> <li>• Sleep quality</li> <li>• Smoking status</li> <li>• Social deprivation</li> <li>• Visceral fat</li> </ul>

<ul style="list-style-type: none"> <li>• Cancer early detection</li> <li>• Cancer susceptibility (top 4)</li> <li>• CHF therapy sensitivity</li> <li>• Congestive heart failure prognosis</li> </ul>	<ul style="list-style-type: none"> <li>• Congestive heart failure type</li> <li>• COPD risk/risk of progression</li> <li>• Kidney disease prognosis</li> <li>• NASH: 4 liver biopsy components</li> </ul>	<ul style="list-style-type: none"> <li>• Pulmonary function</li> <li>• Rule-out symptomatic coronary heart disease</li> <li>• Statin adherence</li> </ul>
<ul style="list-style-type: none"> <li>• Cancer risk (top 15)</li> <li>• Coronary artery calcium surrogate</li> <li>• CV risk (all-comers multiple subtypes)</li> <li>• eGFR (kidney function)</li> </ul>	<ul style="list-style-type: none"> <li>• GLP-1 agonist response</li> <li>• Glucose tolerance</li> <li>• Functional status/ability with aging</li> <li>• Liver fat</li> </ul>	<ul style="list-style-type: none"> <li>• Predict type II diabetes diagnosis with complications</li> <li>• Primary CV risk-4 year</li> <li>• Secondary CV risk-4 year</li> </ul>
<ul style="list-style-type: none"> <li>• Alcohol impact</li> <li>• Alzheimer's/dementia risk</li> <li>• Biologic/functional age</li> <li>• Body fat percentage</li> <li>• Body weight trajectory</li> <li>• Bone mineral mass</li> <li>• Cardiorespiratory fitness/VO<sub>2</sub> max</li> <li>• Circadian cycle</li> <li>• Cognitive function</li> <li>• Cognitive trajectory</li> </ul>	<ul style="list-style-type: none"> <li>• Depression/mood with aging</li> <li>• Diet change/hypertension correlation</li> <li>• Frailty</li> <li>• Grip strength with aging</li> <li>• Healthspan</li> <li>• Inflammatory load</li> <li>• Insulin sensitivity</li> <li>• Joint health</li> <li>• Lean body mass</li> </ul>	<ul style="list-style-type: none"> <li>• Lifespan</li> <li>• Mental stress</li> <li>• Microbiome diversity</li> <li>• Physical activity</li> <li>• Reproductive health</li> <li>• Resting energy rate</li> <li>• Sleep quality</li> <li>• Smoking status</li> <li>• Social deprivation</li> <li>• Visceral fat</li> </ul>

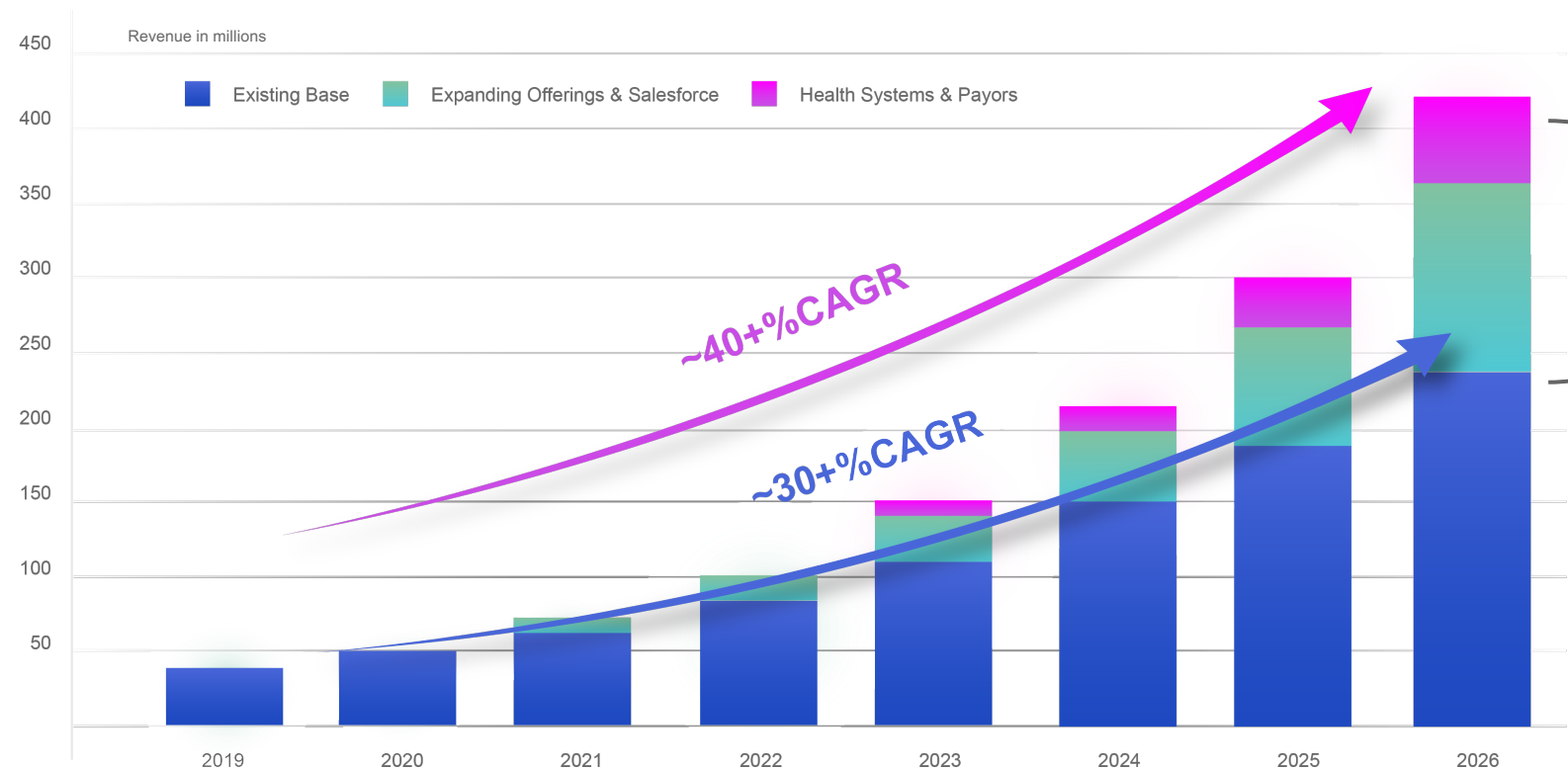
LAUNCHED Q4 2019

AVAILABLE 2020-2023

AVAILABLE 2024+

# Fast Growing Business With Expanding High Margin Opportunity

INVESTMENT IN COMMERCIAL INFRASTRUCTURE, NEW PRODUCT AND SERVICE OFFERINGS AND HEALTH SYSTEM PARTNERSHIPS



Likely upside based on this public funding round and use of capital.

Will fund:

- Small plex
- Kits
- SomaSignal test RUO use
- Licensing and royalties
- Data products development
- Hardware and reagents (“box”)
- Additional health system conversions

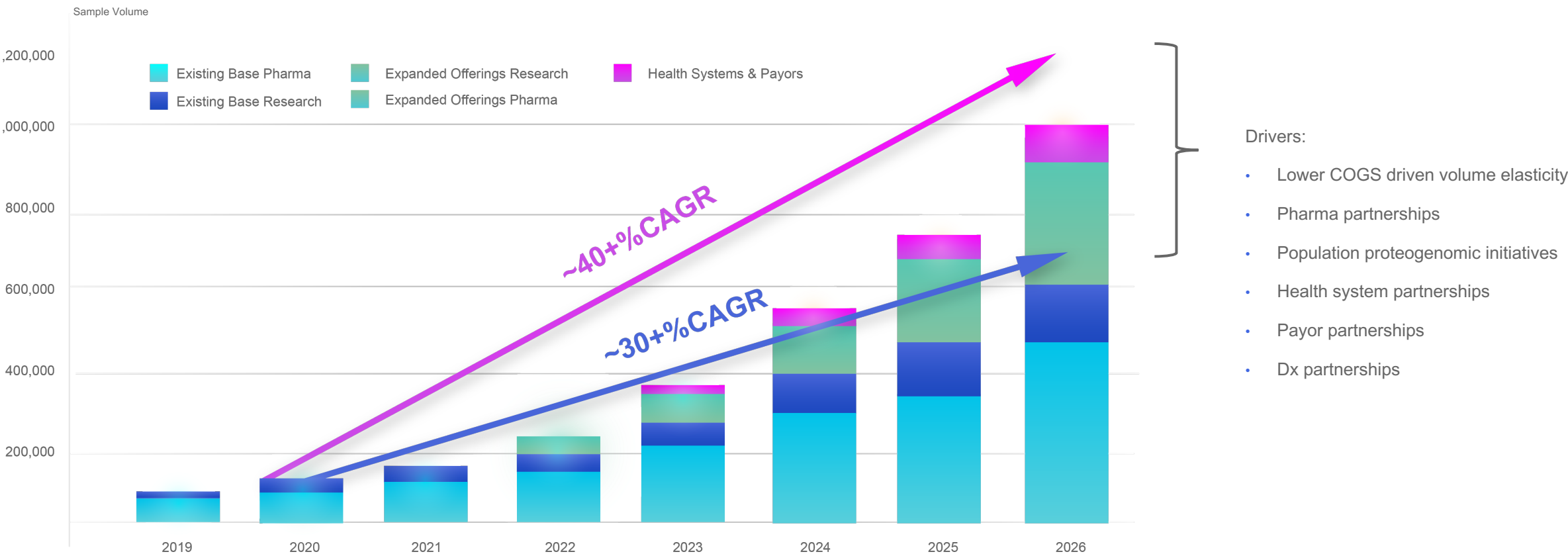
BASE CASE FINANCIALS

GROSS MARGIN	44%	60%	51%	53%	65%	75%
OPERATING EXPENSES (m)	\$55	\$52	\$91	\$99	\$103	Estimated Break Even 2025
EBITDA (m)	(\$38)	(\$23)	(\$74)	(\$53)	(\$31)	~\$250M Cumulative Cash Burn



# Leading Proteomic Database Underpins Commercial Flywheel

STRATEGIC PARTNERSHIPS AND COMMERCIAL APPLICATION TRANSLATES TO BROADER, FASTER APPLICATION DEVELOPMENT



\*All figures are non-GAAP and unaudited

The background is a dynamic, abstract composition. It features a deep blue gradient with numerous bright, white and yellow light rays radiating from the center, creating a sense of speed and energy. Scattered throughout the scene are several large, billowing clouds in shades of purple and blue, which appear to be floating or moving through the light field. The overall effect is one of high-tech, futuristic growth and acceleration.

# Growth Acceleration

# SomaLogic + CM Life Sciences: Partnership to Accelerate Growth

Significant cash infusion strengthens the balance sheet, providing flexibility to aggressively pursue a comprehensive growth strategy, solidifying the competitive moat and de-risking the long-term vision

## ADVANCE TECH TRAJECTORY

- Deployable technology format (kits across 20+ sites in next [3 years])
- Develop product version of technology at lower cost, higher scale
- 10,000+ plex and [NGS/microarrays] to expand TAM and lower COGS

## ACCELERATED DATABASE GROWTH

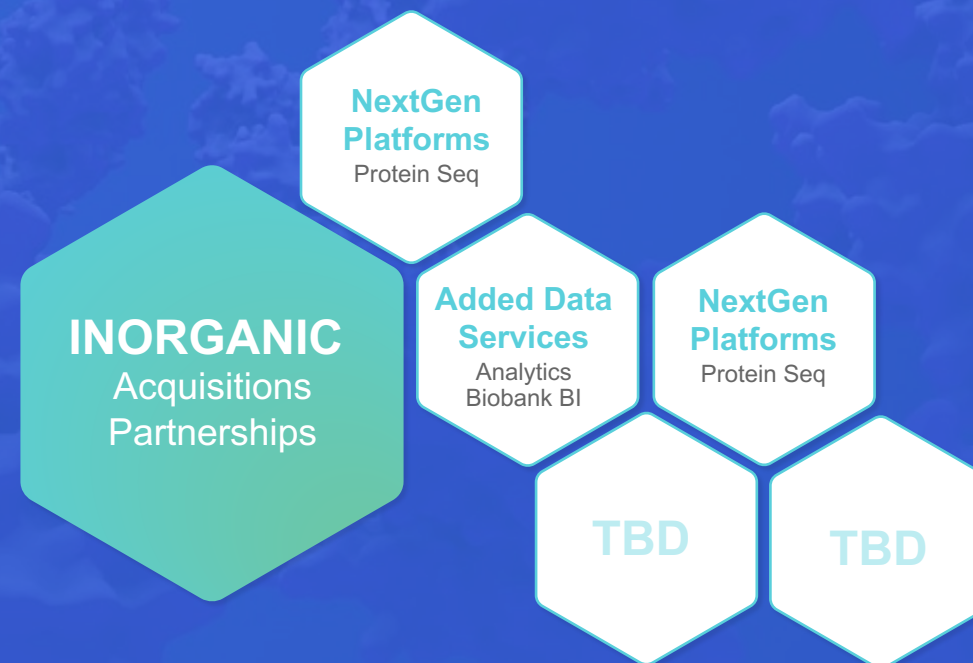
- Increased assay capacity to create assay run time for biobank and other R&D samples
- More health system relationships + creation of clinical data consortia
- Acquisition of data de-identification tools
- Access to more global biobanks
- Pharma partnerships
- Enables application development flywheel

## ORGANIC & INORGANIC GROWTH OPPORTUNITY

Multiple potential near-term partnerships and acquisitions to expand the TAM, add complementary technology formats, significantly lower COGS, validate and expand clinical applications, bolster data and bioinformatics capabilities, etc.



# Build, Buy, Partner: Expand Technology Stack & Distribution Channels Aggressively



## STRATEGY

- “Double down” on first mover comprehensive commercial position
- Combination of partnerships, investments and acquisitions
  - Several partnerships are already initiated

# Experienced Leadership



# Board of Directors & Financial Partners





# Transaction Summary

## Transaction Highlights

### Transaction Overview

- CM Life Sciences II (Ticker: CMIIU) is a Life Sciences focused publicly traded Special Purpose Acquisition Company (SPAC) with \$276 million in cash to be deployed
- CMIIU has entered into an agreement to combine with SomaLogic
- PIPE size is \$375 million

### Valuation / Pro Forma Ownership

- Implies a \$1.2 billion post-merger enterprise value
- 62% SomaLogic rollover shareholders, 20% PIPE investors, 14% SPAC public investors, 4% SPAC sponsor

### Sources and Uses of Funds

- The Combination of SPAC trust account proceeds (assuming no redemptions) and the PIPE investment is expected to provide SomaLogic with \$686 million of pro forma cash to enable growth on a multi-year time frame, provide liquidity for shareholders and explore additional organic and inorganic growth opportunities

# Transaction Overview

(\$ in millions)

## SOURCES

CM Life Sciences II Cash in trust	\$276
PIPE Investment	375
Selling Shareholders Equity	1,200
Existing Cash on Balance Sheet	170

<b>Total</b>	<b>\$2,021</b>
--------------	----------------

## USES

Cash to Balance Sheet	\$686
Debt Repayment	50
Equity to Selling Shareholders	1,200
Cash to Selling Shareholders	50
Estimated Transaction Costs & Expenses	35

<b>Total</b>	<b>\$2,021</b>
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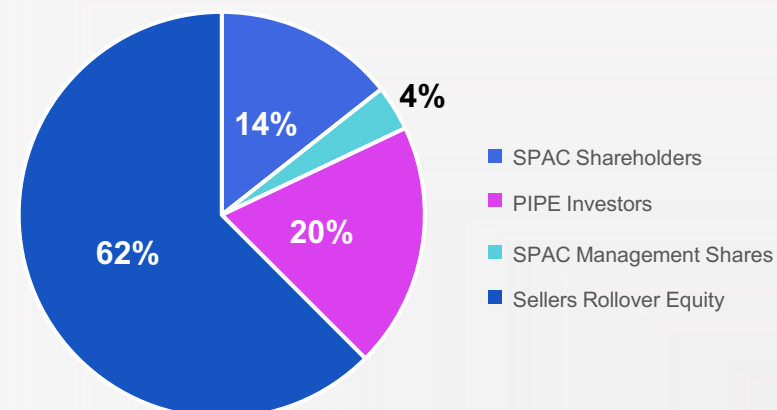
## ADDITIONAL TRANSACTION DETAILS

- Pro forma enterprise value of \$1.23bn
- \$375mm PIPE raised at \$10 per share
- Transaction expected to close in Q3 of 2021

## PRO FORMA VALUATION

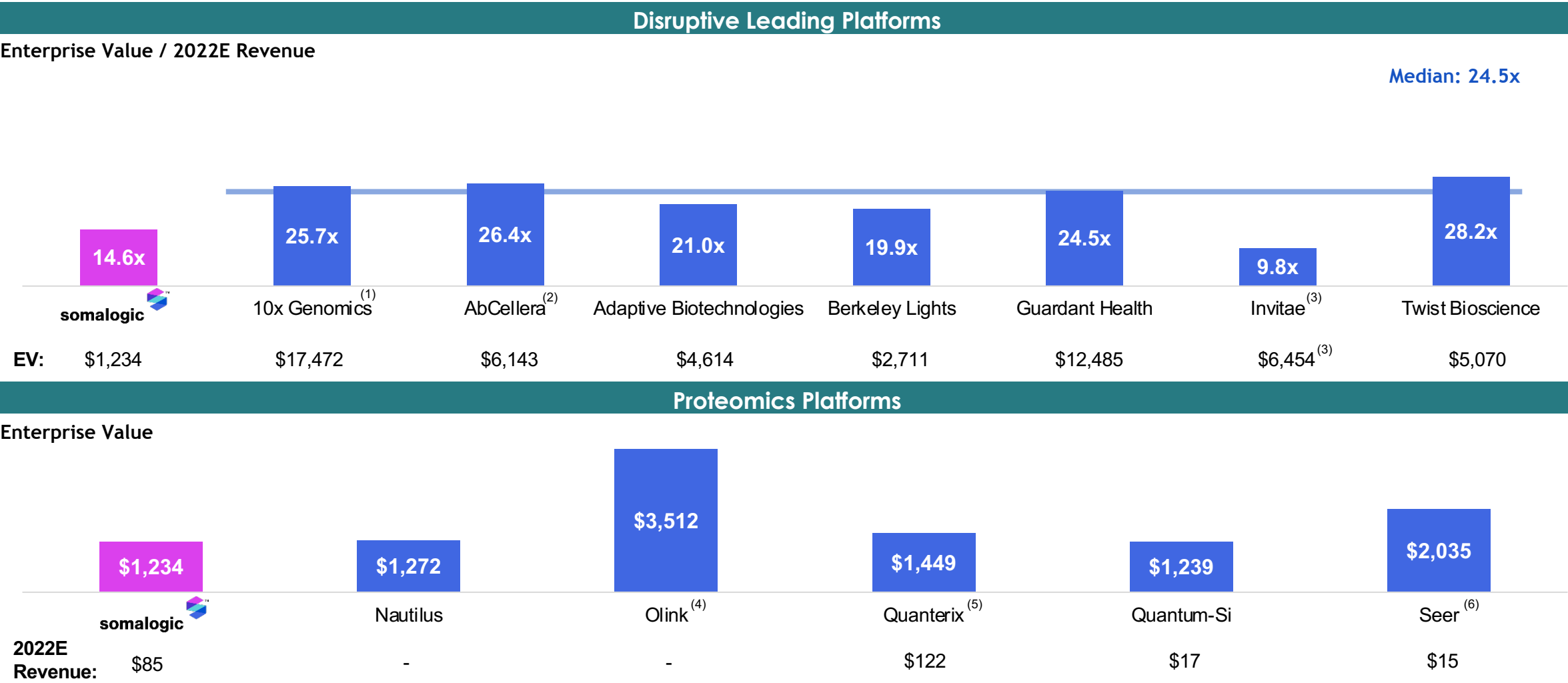
Share Price	\$10.00
Pro Forma Shares Outstanding	192.0
<b>Equity Value</b>	<b>\$1,920</b>
(+) Debt	-
(-) Pro Forma Cash	686
<b>Enterprise Value</b>	<b>\$1,234</b>

## OWNERSHIP POST-BUSINESS COMBINATION



# Competitor Benchmarking

(\$ in millions)



Source: Capital IQ as of March 26, 2021.

(1): Pro forma for ~\$10M in cash consideration paid for acquisition of Tetramer Shop in January 2021.

(2): Pro forma for ~\$517M in net proceeds from December 2020 IPO.

(3): Pro forma for ~\$17M in upfront cash consideration paid for the acquisition of Reference Genomics, Inc. d/b/a One Codex in February 2021. Pro forma for net proceeds of ~\$434M from January 2021 follow-on offering.

(4): Pro forma for ~\$378M in net proceeds from March 2021 IPO.

(5): Pro forma for ~\$270M in net proceeds from February 2021 follow-on offering.

(6): Pro forma for ~\$319M in net proceeds from December 2020 IPO and concurrent private placement and ~\$98M in net proceeds from January 2021 follow-on offering.

# SomaLogic Is Uniquely Positioned



**somallogic**

- A proprietary platform (technology, database, bioinformatics) and a first-mover advantage
- Twenty years experience, and more than 500M total investment in technology
- More evolutionarily advanced position (enablement *and* applications) than any other proteomics company
- Market validated – many customers, established products, revenue and more of each assured
- The global leader in protein measurement, at 4.5X all competitors – 7,000 current, on the way to 10,000
- The world's largest clinical proteomics database with ~500,000 samples, ~1/2 with full clinical correlation
- The market leader in protein bioinformatics – 1B protein measurements and 15M clinical data points
- Twenty validated first-in-class protein pattern recognition diagnostic tests, and ~100 in development
- Core measurement reagent is nucleic acid, with significant technology trajectory options
- A very senior management team, with experience in healthcare, data, R&D, genomics and engineering





**somalogic**



Visit our website:  
[www.somalogic.com](http://www.somalogic.com)

Contact us:  
[investors@somalogic.com](mailto:investors@somalogic.com)

The background features a complex, abstract pattern of numerous thin, curved lines that resemble particle tracks or data paths. These lines are composed of small, multi-colored dots in shades of blue, green, yellow, and red. They originate from the left and right edges and curve inward, creating a sense of depth and movement against a dark, gradient background.

# Appendix



# Comparable Companies Analysis

(\$ in millions)

Company	Equity Market Value	Total Enterprise Value (TEV)	Revenue			Revenue CAGR '21 -'23	EV/ Revenue			Net Cash
			CY21	CY22	CY23		CY21	CY22	CY23	
10x Genomics	\$18,063	\$17,472	\$496	\$679	\$896	34.4%	35.3x	25.7x	19.5x	\$591
Guardant Health	13,615	12,485	369	509	672	35.0%	33.9x	24.5x	18.6x	940
Invitae	6,775	6,454	460	661	912	40.8%	14.0x	9.8x	7.1x	321 <sup>(2)</sup>
AbCellera	6,662	6,143	576	233	147	(49.4%)	10.7x	26.4x	41.7x	602 <sup>(3)</sup>
Twist	5,623	5,070	128	180	225	32.8%	39.7x	28.2x	22.5x	553
Adaptive	5,313	4,614	150	220	321	46.2%	30.8x	21.0x	14.4x	580
Olink	3,832	3,512	—	—	—	—	—	—	—	320 <sup>(4)</sup>
Berkeley Lights	2,906	2,711	92	136	172	36.7%	29.4x	19.9x	15.7x	196
Seer	2,447	2,035	4	15	34	N/M	N/M	N/M	60.3x	539 <sup>(5)</sup>
Quanterix	1,870	1,449	95	122	158	29.2%	15.3x	11.9x	9.2x	421 <sup>(6)</sup>
Quantum Si	1,797	1,239	—	17	49	—	—	72.9x	25.3x	558
Nautilus	1,659	1,272	—	—	—	—	—	—	—	387
<b>Mean</b>	\$5,880	\$5,371	\$263	\$277	\$359	25.7%	26.1x	26.7x	23.4x	\$501
<b>Median</b>	4,572	4,063	150	200	199	34.7%	30.1x	24.5x	19.0x	546

Source: Capital IQ as of March 26, 2021.

Note: Revenue multiples > 100.0x and revenue CAGR > 100.0% denoted as not meaningful ("N/M").

(1): Pro forma for ~\$10M in cash consideration paid for acquisition of Tetramer Shop in January 2021.

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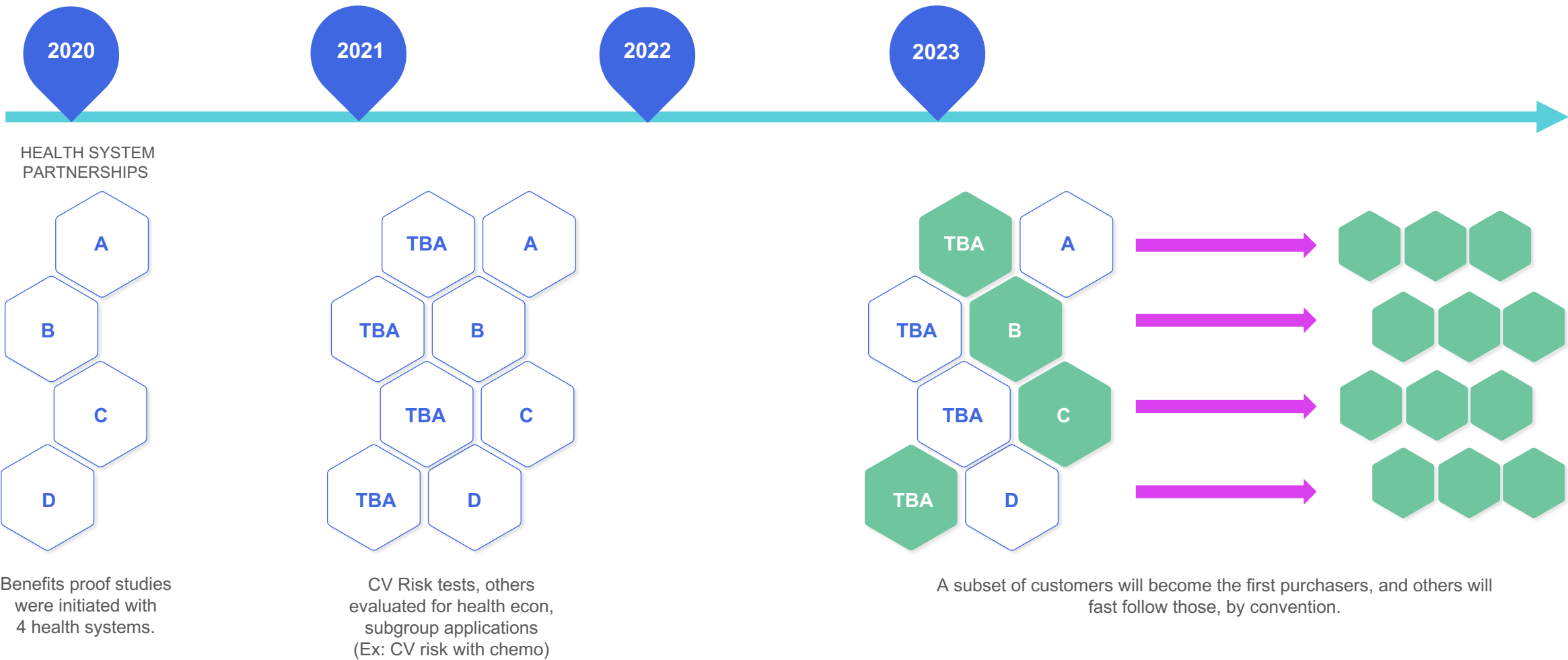
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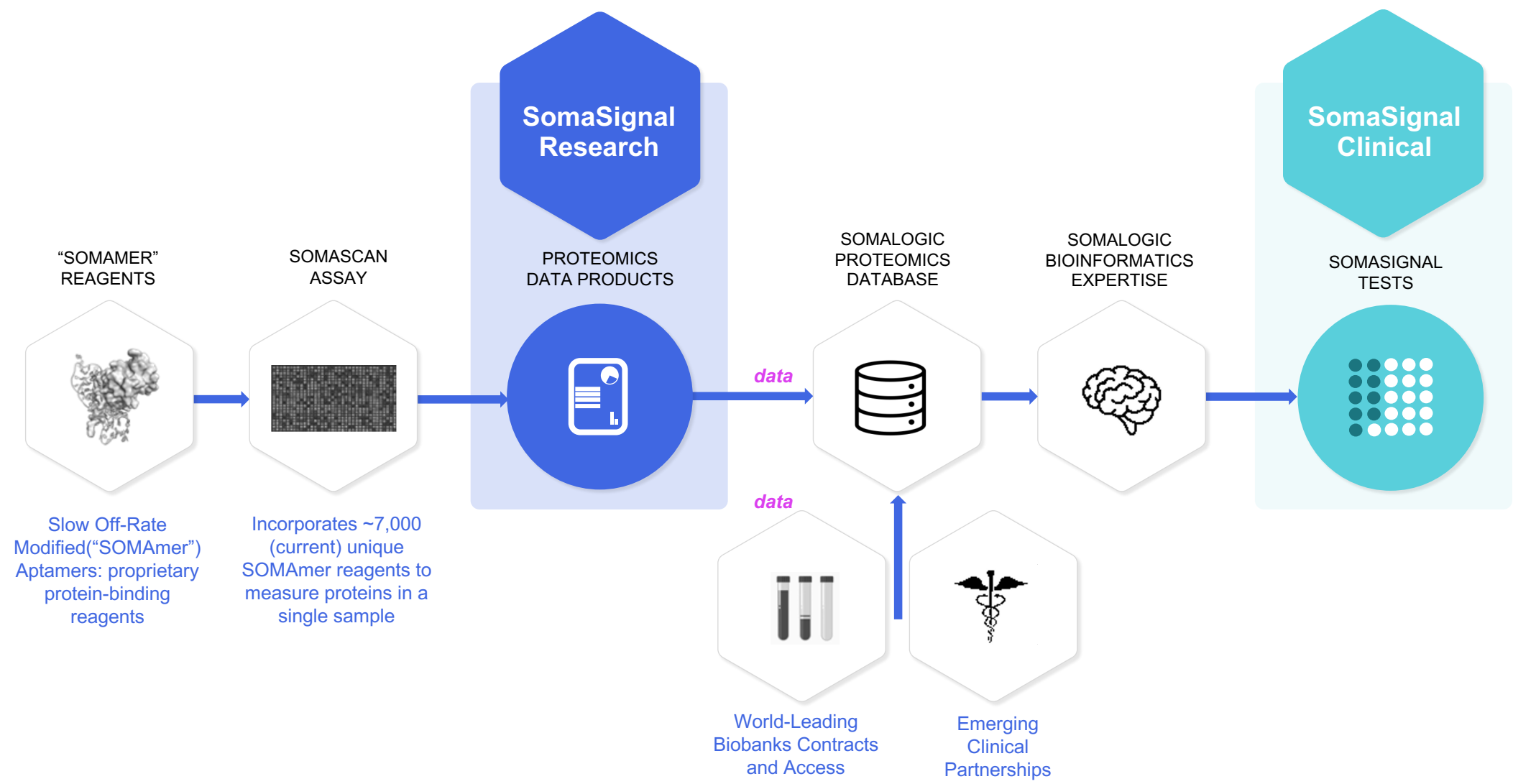
(6): Pro forma for ~\$270M in net proceeds from February 2021 follow-on offering.

# Health System Clinical Diagnostic Marker Progression

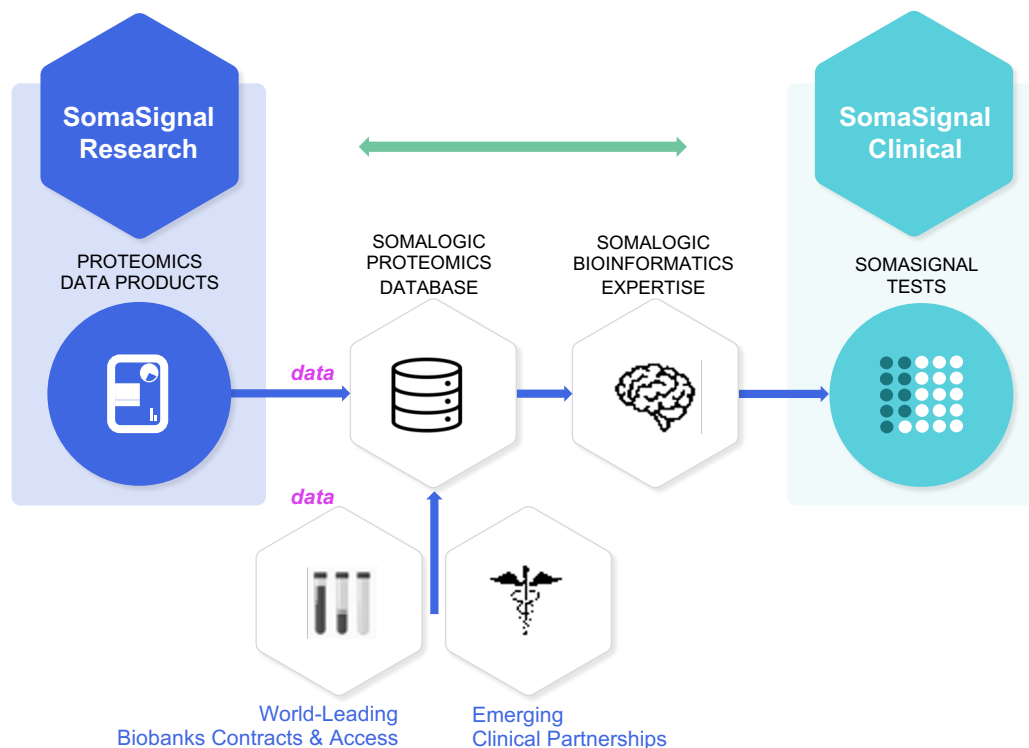
INVESTMENT IN COMMERCIAL INFRASTRUCTURE, NEW PRODUCT AND SERVICE OFFERINGS AND HEALTH SYSTEM PARTNERSHIPS



# The SomaLogic Platform



# SomaSignal Tests

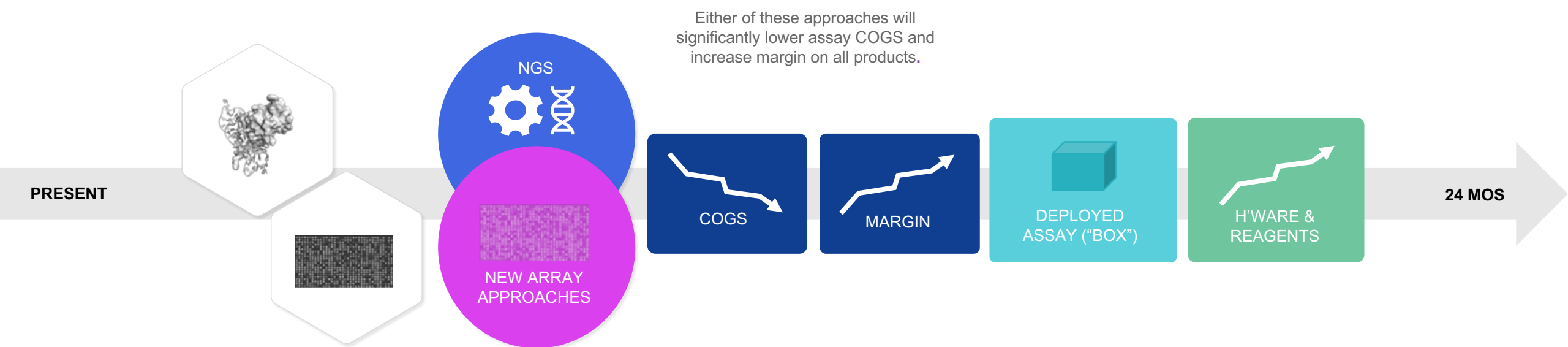


- First-in-class, only diagnostic tests using **protein pattern recognition**
- Machine learning models correlate patterns of protein expression to condition or disease from **thousands** measured each time
- Proteins chosen for each model (16 – 360) are chosen by the machine learning model, not by the literature



# Evolving the SomaScan Platform

MANY OPTIONS AVAILABLE AND IN MOTION FOR TECHNOLOGY TRAJECTORY



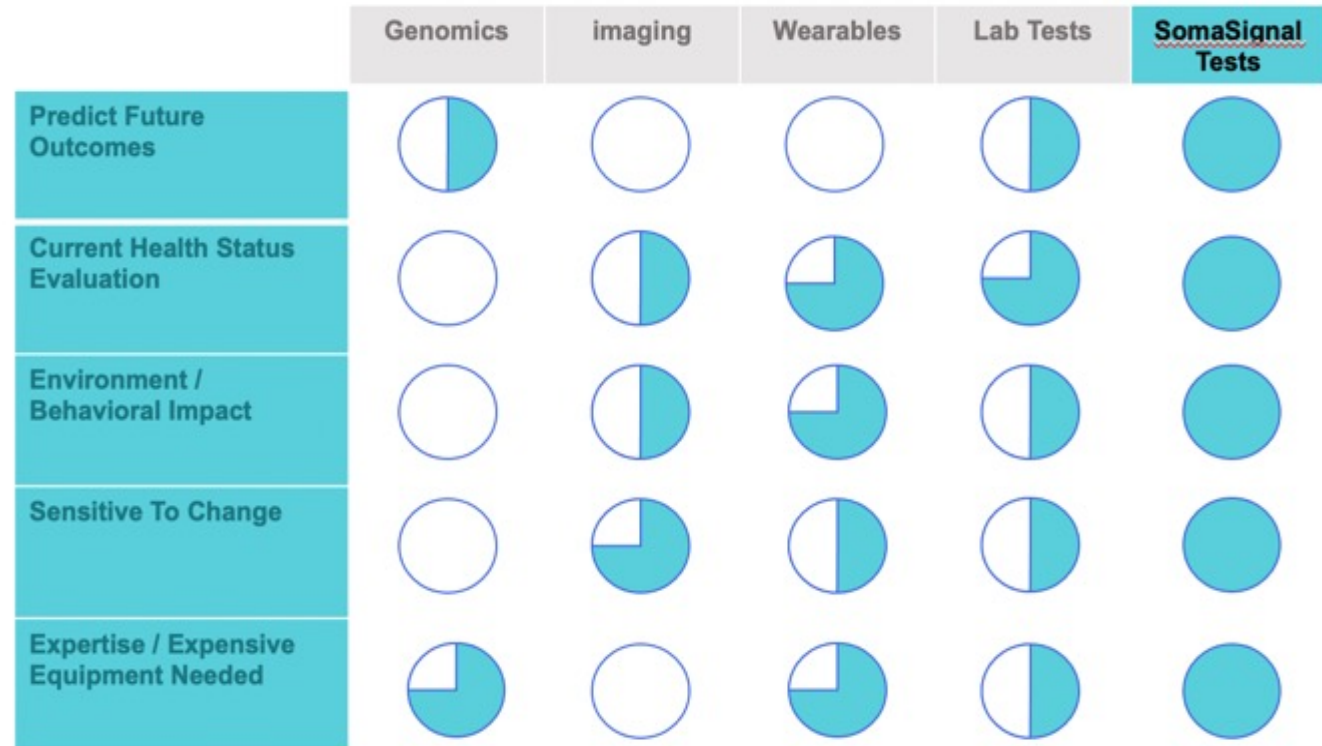
The assay readout can be performed on alternative, less expensive arrays, or on NGS platforms (feasibility completed for both).

Within ~24 mos. either of these could be a part of a more modular deployed assay solution, adding on-premise hardware and reagents sales to current, primarily service model.

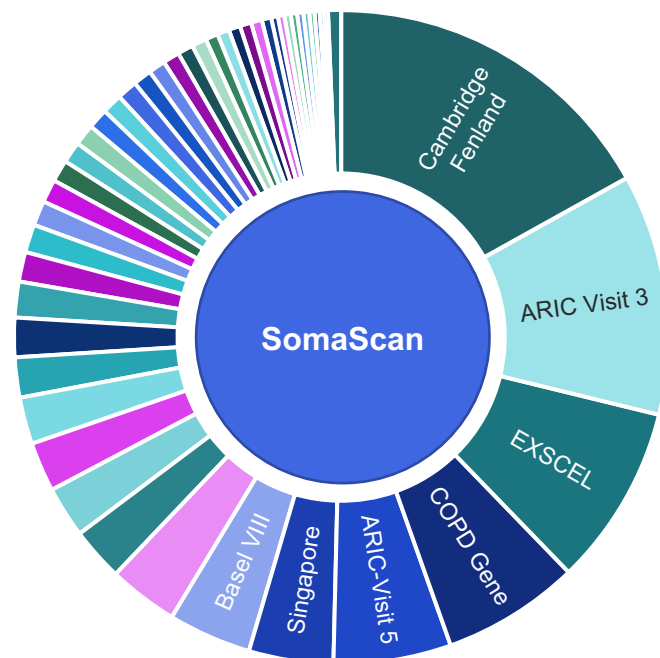
# SomaSignal Tests – First Clinical Products

LEVERAGING HIGH-PLEX MEASUREMENT, PROTEIN PATTERN RECOGNITION & MACHINE LEARNING

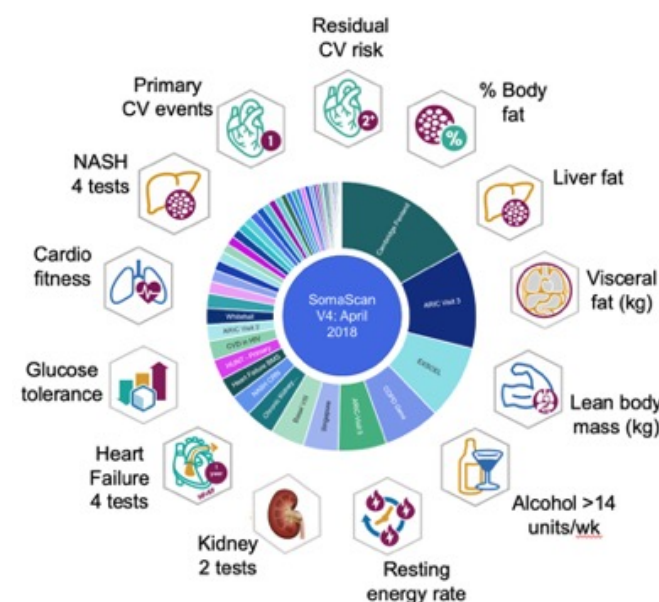
- All SomaSignal tests can be run from one sample (they are algorithms derived from one data source)
- Tests are repeatable and can measure change over time
- Will replace more invasive, more expensive & less convenient diagnostic approaches



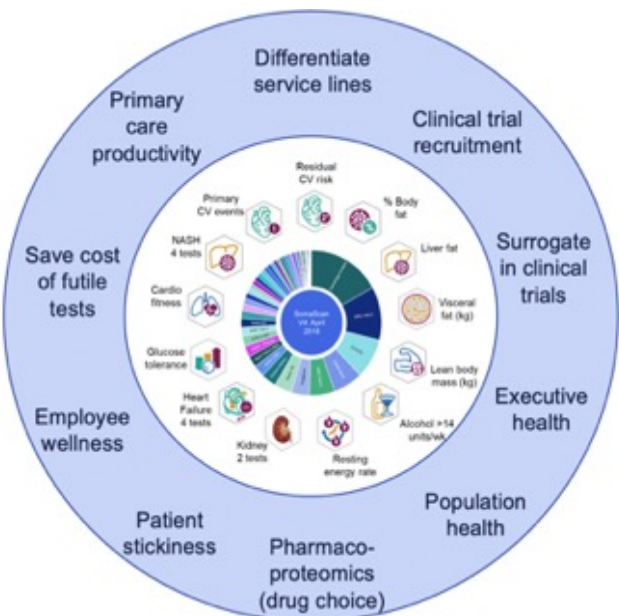
# Data Perpetuates Innovative Healthcare Delivery Opportunities



Variety of high-quality data inputs: clinical trials, biobanks, clinical relationships



Providing the raw material for development of SomaSignal tests



Creating a significant spectrum of value and benefit for life science discovery and healthcare delivery